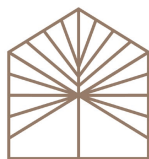


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Qi-House Holdings Limited
齊家控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8395)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION — ACQUISITION OF 15% EQUITY INTEREST OF THE TARGET COMPANY INVOLVING POTENTIAL ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 26 July 2024 in relation to the acquisition of the Equity Interest in the Target Company (the “**Announcement**”). Unless otherwise stated, all the capitalized terms used herein shall have the same meaning as those adopted in the Announcement.

The Board wishes to provide the additional information in relation to the Acquisition.

INFORMATION OF THE INVESTMENT AGREEMENT

The Existing Shareholders

The existing shareholders of the Target Company are Hefei Riyuexing, Hefei Jinkun, Hefei Shengwei and Hefei Jiuhu. According to the confirmation by Mr. Yu Quansheng (余權勝), the ultimate controller of the Target Company, all the Existing Shareholders are principally engaged in investment holding.

The Guarantor

The Guarantor has agreed to guarantee the performance of the obligations of the Target Company and the Existing Shareholders under the Investment Agreement.

Consideration — Additional Consideration

The issue of the Consideration Shares is subject to the satisfaction of all of the conditions prescribed in the Investment Agreement. If any of the conditions are not fulfilled, the Company will settle the Additional Consideration by cash.

The Company will comply with applicable GEM Listing Rules in respect of the issue of the Consideration Shares pursuant to the General Mandate at that time.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Group has been actively exploring various opportunities for investment projects and to broaden the scope of investment according to the market conditions. As stated in the Company's 2024 annual report, the Group continues to strategically diversify the Group's business by setting up Hefei Qijia in the PRC in January 2024, which is principally engaged in the provision of software and information technology services. In March 2024, Hefei Qijia acquired Hefei Human Vision Technology Co., Ltd, which is principally engaged in the provision of software and information technology services, which is expected to be one of the core businesses of the Group. Hefei Human Vision Technology CO., Ltd is providing software and information technology services to the Target Company. The Board considers investment in the Target Company is conducive to the further development of the Group's core business of the provision of software and information technology services as it will benefit the Group by expanding the customer base of the Group's software and information technology services through leveraging on the business connection and experience of the Target Company in the automation solution industry in the PRC.

In addition, the Target Company is the customer of Hefei Human Vision Technology Co., Ltd, an indirect wholly-owned subsidiary of the Group. The Acquisition will also benefit the Group for fostering the relationship with our customer for more sales and business opportunities.

By order of the Board
Qi-House Holdings Limited
TONG Tang Joseph
Chairman and Chief Executive Officer

Hong Kong, 6 August 2024

As at the date of this announcement, the Board comprises Mr. TONG Tang Joseph, Ms. Mary Kathleen BABINGTON, Mr. TSUI Wing Tak, Mr. BIAN Dahai and Mr. JIAO Dejun as the executive Directors, and Mr. YEUNG Man Chung Charles, Mr. TSANG Wai Yin, and Mr. SIT Hoi Wah Kenneth as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at <https://qihouseholdings.com>.